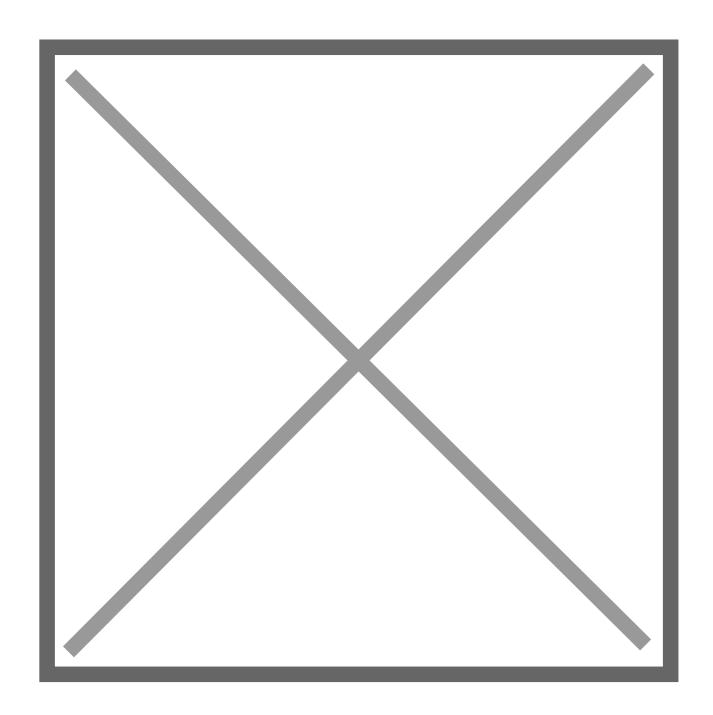
Client Portal Update!



Has Your Client Accepted?

Now you can view the status of all the invitations you have sent. Experience realtime updates on accepted, still waiting and expired invites.

Here's the quick breakdown:

DATE

The date the invitation was sent on. **Show-Invites**

EMAIL

The email address the invitation was **Status** sent to.

CLIENT

user. If you've allowed access to the wrong client, make all changes in User Permissions.

The client(s) associated with the invited Get the complete ins and outs of your Client Portal with our handy Quick Start Guide!

STATUS

The status of all email invitations.

- ACCEPTED Your client has received your invitation and successfully created an account.
- WAITING Your client has received the email invitation but hasn't clicked through to create an account.
- EXPIRED The invitation either expired due to 7 days of inactivity or if an additional invite was sent to the existing email address.